

# Emerging Dominators+

Factsheet As of 31<sup>st</sup> Dec. 2024

## • Overview

Achieve alpha returns by investing in a portfolio of 15-20 high-potential multi-bagger stocks.

## • Rationale

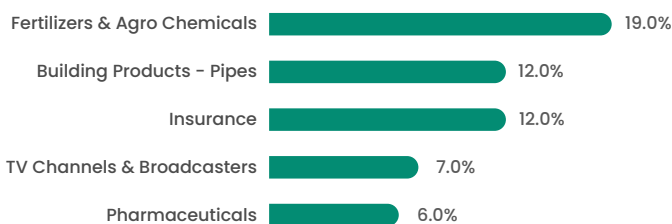
The Indian economy is undergoing a significant transformation, driven by changing demographics. With the world's largest youth population, earning and spending more than previous generations, there is a noticeable shift in consumption patterns. Rising per capita GDP is fuelling the emergence of new industries and creating opportunities for young companies to thrive. At ED+, we focus on identifying such companies that have already established a strong market presence and are now positioned for rapid growth. Our goal is to build a portfolio of 15-20 small and mid-cap stocks that have the potential to become multi-baggers, capitalizing on these emerging trends.

Min Investment	: INR 2,00,000
Fees	: 2.5% of Avg. AUM Per Year, Paid Monthly
SIP Option	: Available after min. investment of INR 2,00,000.
Min SIP	: INR 50,000

## • Top 5 Stocks

Security	Sector
UPL Ltd.	Fertilizers & Agro Chemicals
Zee Entertainment Enterprises Ltd.	TV Channels & Broadcasters
APL Apollo Tubes Ltd.	Building Products - Pipes
Sharda Cropchem Ltd.	Fertilizers & Agro Chemicals
Windlas Biotech Ltd.	Pharmaceuticals

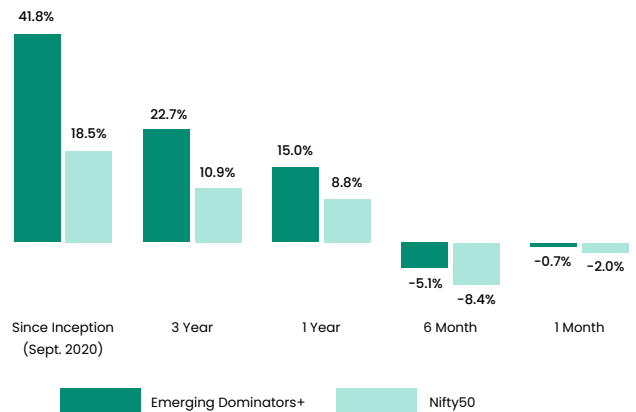
## • Sector Breakup



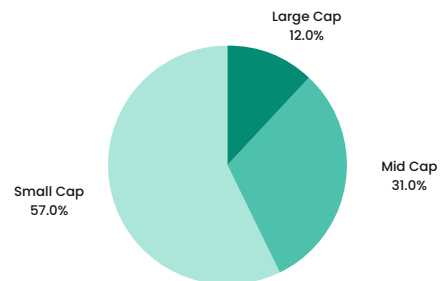
## • Defining The Universe

Our selection criteria focus on companies with a market capitalization below Rs. 40 thousand crores. These are profitable, fast-growing businesses with either a dominant or significant presence in their rapidly expanding industries. They exhibit high standards of corporate governance and are led by transparent, accomplished professional managers. To maintain a balanced portfolio, the average market cap is capped at Rs. 15 thousand crores, ensuring a well-represented mix of both small and mid-cap stocks.

## • Strategy vs Benchmark



## • Market Cap Breakup



## • Riskometer

