

Wealth Compounder by Piper Serica



As on 31-March-2024

Investment Objective

Grow wealth by investing in natural compounders of earnings that produce above-average returns with below average business volatility.

Investment Strategy

Identify high-growth industries that will grow for next 15-20 years because of rapidly changing demographics and invest in leaders of these industries after validating their competitive edge. These leaders will compound earnings for a long period of time resulting in market beating returns for investors. Actively manage an optimally diversified portfolio of 15-20 leader stocks.

Top 5 stocks

Security	Sector
JIO Financial Services Ltd	Banking & Capital Markets
Spandana Sphoorty Financial Ltd	Banking & Capital Markets
Dhanuka Agritech Ltd	Agro Chemicals
CSB Bank Ltd	Banking & Capital Markets
Reliance Industries Ltd	Diversified Conglomerate

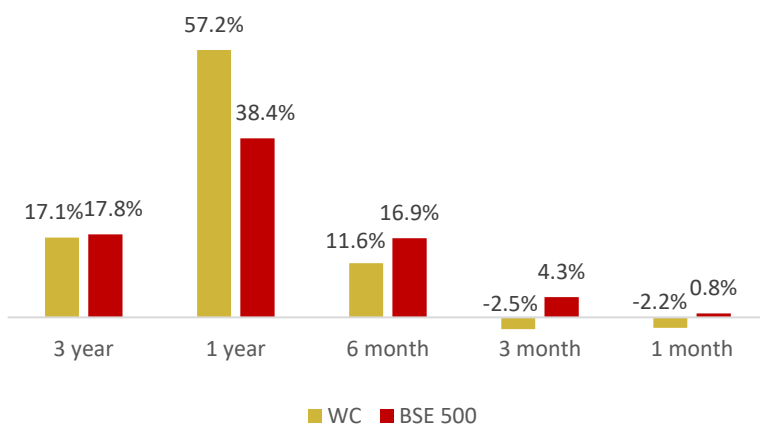
Min Investment: INR 2,00,000

Fees: 2.5% of avg. AUM per year, paid monthly

SIP Option: Available after min. investment of INR 2,00,000.

Min SIP: INR 50,000

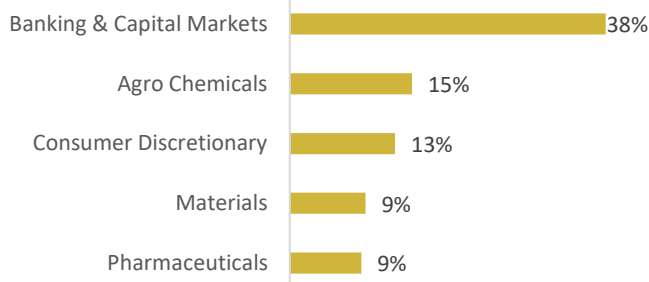
Strategy vs. benchmark:



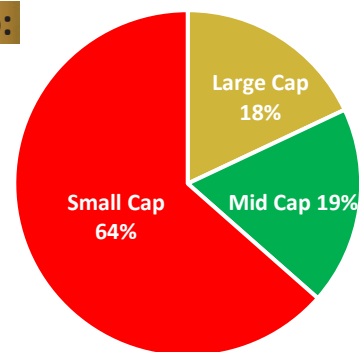
Investment Universe

Leaders of fast growth industries that score more than 7 out of 10 on Piper Serica's 5 Forces Competitive Edge Model. Multi cap universe with a large cap bias. Active universe is about 50 companies out of which 15-20 are part of the portfolio.

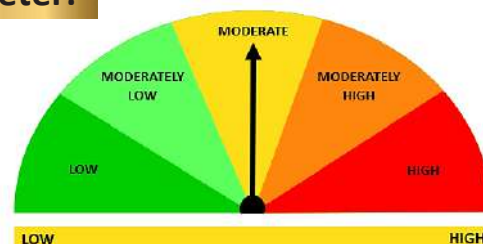
Sector Breakup:



Market Cap Breakup:



Riskometer:



Fund Manager: Abhay Agarwal

Abhay started his investment career with Citibank in 1993 by managing its investment program. In 1998 he joined Chase Capital & worked in Hong Kong & Singapore as part of a team that invested in companies in Asia. As part of this team, he invested in upcoming companies like HDFC Bank, ICICI Bank, Marico etc. & provided seed capital to companies like Jubilant Foodworks, HDFC Securities & MTR Foods. He uses his 25 years of extensive investment experience to manage funds in a disciplined & systematic manner in order to compound the wealth of investors for a long period of time with minimal volatility.

About Piper Serica:

Piper Serica is a SEBI registered Portfolio Management Service (PMS) provider. The equity assets that we manage include a Mauritius based FPI, an Indian PMS & a Portfolio Advisory Platform. All the funds are managed under a top-down strategy based on Porter's 5 forces model, that identifies fast-growing industry leaders that compound earnings & grow the wealth of investors for a long period of time. In a short period, Piper Serica's PMS is rated as one of the top PMS's based on its performance.